



Media release

Zug, 22 May 2019

Varia US Properties AG successfully issued a CHF 50 million fixed-rate bond

Varia US Properties AG today successfully issued a CHF 50 million fixed-rate bond with a coupon of 3.00% and a tenor of four years in the market. This has been the first bond issue in the history of the Company. The proceeds are to be used for the acquisition of real estate assets in the US and general corporate purposes.

Bank Vontobel AG acted as lead manager for the transaction. Application for listing on SIX Swiss Exchange will be requested and the payment date of the bond is scheduled for 20 June 2019.

Financial calendar

Half-year results 2019

29 August 2019

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About Varia US Properties AG

Varia US Properties AG is a Swiss based real estate company exclusively investing in U.S. multifamily housing with a main focus on secondary and tertiary markets. Established in 2015, the Company acquires, holds, transitions and repositions properties in the boundaries of metropolitan regions of the U.S. in order to secure rental income and value growth. More information: www.variausproperties.com

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